



# USDA BROILER MARKET NEWS REPORT

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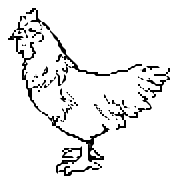
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Poultry Programs

Market News Branch



## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for this week's deliveries were unchanged when compared to a week earlier. Trade sentiment was mostly about steady to steady. Retail demand was in a full range with best interest noted for limited features. Food service was fair to moderate best for fast food. Supplies were at least sufficient with heavier sizes ample and often discounted in the West. In the parts structure, trading was fair. Wings were in better balance and clearing. Bone-in breast were at least steady, and the remaining items were more than sufficient for trade needs. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**Final report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/17/02-06/22/02 (cents per lb)

AREAS	MAJORITY	US GRADE A (Includes branded product)		COMPOSITE	
		WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	58.00-60.00	58.38	13	57.54	36
Chicago	48.00-51.00	51.88	41	53.58	81
Cincinnati	TFEWR	—	—	53.15	20
Cleveland	TFEWR	—	—	61.83	9
Denver	68.50	68.46	17	66.00	21
Detroit	50.00	51.20	15	55.13	45
Los Angeles	69.00	67.35	70	63.60	170
New York	56.00-58.00	56.70	23	55.42	43
Philadelphia	56.00-58.00	56.36	11	53.59	23
Pittsburgh	56.00-59.00	56.82	11	58.13	56
St. Louis	51.25-51.50	50.91	21	52.06	41
San Francisco	69.50	68.82	30	64.75	90

### Composite 12 City Weighted Average

Loads	06/17/02	Change/Last Wk	06/10/02	06/18/01
635	58.00	-0.66	58.66	60.38

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	55.00-57.00	55.79	34
Central	54.00-60.00	55.96	68
West	48.00-62.00	57.06	44

### Southeast Area FOB Dock Equivalent

Mississippi	61.50-64.00	63.28	83
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,154	48.00-65.75	62.57

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	178.00	1,288
BREASTS - B/S	153.50	4,833
BREASTS - WHOLE	84.50	1,153
THIGH MEAT - B/S	81.50	755
LEG QUARTERS	21.00	9,382
WINGS	55.00	3,269

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity was generally fair at best as dealers entered the week cautious and unaggressive. Offerings of all sizes were at least adequate to available. Movement through retail and distributive channels was no better than fair. The market tone was about steady. In the parts complex, bone-in

breasts were well cleared. Boneless-skinless breasts were at least adequate. Dark meat cuts were available, although, drums were noted as better balanced.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was no better than steady. Demand was mostly fair to moderate following the weekend, best for retail feature activity and fast food. Supplies were sufficient to fully adequate for the limited buyer interest. In the parts structure, trading was light to moderate. Wings were generally adequate and clearing satisfactorily. Breast items were adequate to available with bone-in in a better balance than a week earlier. Dark meat items were more than sufficient for trade needs. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** The market tone was about steady. Reported trading for this week's deliveries were at mainly unchanged prices on regular commitments, however new negotiations were at generally lower prices. Offerings were fully adequate overall with heavy weight whole body product in the longest position. Demand improved for whole body to cover feature activities planned for later in the week, good for parts. Dealers reported fairly good weekend clearances. Reported parts trading: leg quarter bulk 20-22 and 4/10s 22-22.5, breast 85-92 bone-in and boneless 142-147. The Los Angeles negotiated WOG weighted average was 51.17 down .54 with the volume reported at 30 loads reported down 9 percent.

**MIDWEST REGION BROILER/FRYER** Majority prices for this week's deliveries were unchanged for the most part with slightly higher prices into St. Louis from last Monday's final. The market tone on whole fryers was steady. Offerings were adequate for current trade interest. Retail demand was mixed, light to good, mostly moderate. Food service movement was moderate to fairly good. Floor stocks were in a full range. Weights desirable. In the parts complex, wings were moving, thighs were slow to clear with remaining items available for the cautious buyer interest. The market tone was generally steady, instances fully steady on wings and whole breasts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was just fair at best. Seller offering were fully sufficient for current needs, particularly on the heavier sizes. Live supplies were mostly moderate; weights were light to heavy, mostly desirable to heavy. Processing schedules were moderate to light with some prescheduled inplant renovations reducing overall production. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was no better than steady. In the parts complex, volumes varied from plant to plant, however, supplies were at least adequate for immediate inquiry.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARA.

### U.S. GRADE A

RANGE	55-74
WEIGHTED AVERAGE	59.83
NO. OF BOXES	8,540

\*8 of 8 plants reporting.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was generally fair entering the week as dealers cautiously assessed the market. Offerings of bone-in breasts ranged balanced to adequate. Boneless-skinless breasts were at least adequate. Thighs were available. The balance of dark meat cuts were sufficient with drums noted in the best balance. Movement through retail and distributive channels was mostly fair. The market tone was steady on breast items, barely steady on thighs and about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES,

ITEM	CURRENT	WTD	VOLUME
NEGOTIATED TRADING	AVG	LBS	
BREAST - B/S	140-145	148.79	343,440
TENDERLOINS	105-110	108.68	46,200
BREAST - WITH RIBS	78-79	86.19	206,400
BREAST - LINE RUN	78	80.06	187,000
LEGS	32-33	37.33	125,720
LEG QUARTERS (BULK)	20-21	20.99	409,400
DRUMSTICKS	33-34	35.41	119,160
THIGHS	25-26	32.24	77,130
B/S THIGHS	76-77	79.02	46,900
WINGS (WHOLE)	53-54	57.72	239,040
BACKS AND NECKS (STRIPPED)	10-12	12.54	21,520
LIVERS (5 POUND TUBS)	15-20	15.69	14,000
GIZZARDS (HEARTS)	30-35	40.37	24,800

INCLUDES NY CITY METROPOLITAN AREA, N. NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,483	122.00-153.00	135	134.69
TENDERLOINS	517	95.00-182.00	107-113	112.89
BREAST - WITH RIBS	NO TRADING REPORTED			
FRONT HALVES	760	54.00-58.00	55-56	55.53
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	1,126	15.00-18.00	15-16	15.69
LEG QUARTERS (4/10)	1,782	18.00-19.00	-	18.35
WINGS (WHOLE)	133	51.00-76.00	51-54	53.50
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	2,001	17.00-37.00	22-23	22.21

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/17	06/13	06/13	06/10	06/06
ALA	4,092	3,986	5.00	4,048	5.00
ARK	5,394	5,155	4.90	5,374	4.93
DELMARVA	2,075	2,336	5.18	2,331	5.02
KY-LA-TN	2,026	2,016	4.49	2,051	4.63
MISS	2,892	2,876	5.22	2,906	5.24
NC	2,664	2,667	5.98	2,606	5.91
TEXAS	2,451	2,476	4.83	2,346	4.85
TOTAL	21,594	21,512	5.08	21,662	5.08
MON	21,594(A)			21,662(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jun 2002 is estimated to be 32,307,000 down 0.61 percent from a week ago and up 5.11 percent from a year ago.

(Last week 32,506,000 last year 30,736,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	921	129.00-220.00	132-139	137.01
TENDERLOINS	109	110.00-182.00	-	119.00
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	89	25.00-37.00	25-26	26.21
LEG QUARTERS (BULK)	401	15.00-19.00	15-16	16.31
LEG QUARTERS (4/10)	1,458	17.00-26.00	19-21	20.35
WINGS (WHOLE)	303	50.00-56.00	55-56	55.08
WINGS (CUT)	491	64.00-75.00	66-68	66.93
DRUMSTICKS	69	37.00-42.00	-	37.65
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 17, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
37.50 - 42.00	39.41	39.24

**MIDWEST REGION BROILER/FRYER** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 17-JUN - 21-JUN 2002 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	130.00 - 157.00	137.00 - 145.00
BREAST - LINE RUN	79.00 - 100.00	79.00 - 85.00
LEGS	29.00 - 42.00	-
LEG QUARTERS (BULK)	16.00 - 26.00	17.00 - 18.00
DRUMSTICKS	29.00 - 42.00	-
THIGHS	24.00 - 42.00	-
WINGS (WHOLE)	49.00 - 74.00	50.00 - 52.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	25.00 - 42.00	-
GIZZARDS (HEARTS)	40.00 - 45.00	-

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81
WOGS 2# & UP - CUT UP 8&9 PIECES	84-88
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	589

#### DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

14-JUN-2002				
CHICKEN — PRICES — VOLUME —				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	15.50	-	80,000	-
WTD AVERAGE	15.50			

**CHICKEN WITH SKIN ADDED — PRICES — VOLUME —**  
(Cents per Pound)

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	12.00-16.00	13.50-15.00	1,097,900	266,000
WTD AVERAGE	15.15	14.16		
15-20%				
RANGE	9.50-13.00	11.00-14.00	1,073,200	-
WTD AVERAGE	12.09	12.22		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

14-JUNE-2002				
CHICKEN — PRICES — VOLUME —				
(Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED — PRICES — VOLUME —**  
(Cents per Pound)

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	12.00-15.50	13.00-14.00	326,200	-
WTD AVERAGE	14.50	13.67		
15-20%				
RANGE	12.00-13.00	11.00-14.00	1,756,200	598,600
WTD AVERAGE	12.46	11.60		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were fair with current schedules sufficient for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER  
THE WEEK OF 17-JUN-02

	RANGE	MAJORITY	WTD
	CENTS/LB.		AVG
AT FARM BUYER LOADING	6.75-11.5	8.5-9.25	9.08

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged when compared to a week earlier. Demand was generally moderate for the fully adequate offerings. Processing schedules were reported as normal to heavy. Finished product supplies ranged about adequate to fully adequate for trade needs. The undertone was steady to about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS  
PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-JUN-02.

	RANGE	MAJORITY	WTD
	CENTS/LB.		AVG
AT FARM BUYER LOADING	7-10.5	8.25-9	8.78
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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